## SEC Form 5

# FORM 5

obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

washington, D.C. 2054

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP

OMB APPROVAL OMB Number: 3235-0362

Estimated average burden hours per response: 1.0

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
(City)	(State)	(Zip)	—		Form filed by More Person	than	One Reporting		
(Street) CULVER CITY	СА	90230	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indi <sup>i</sup> Line) X	vidual or Joint/Group F Form filed by One F	0	, ii		
5995 SEPULVEDA BLVD SUITE 300			3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2022	Vice Chair, President and CEO / Member of Sec.13(d)(3) Group					
1. Name and Address of Reporting Person <sup>*</sup> COTTER ELLEN M  (Last) (First) (Middle)			<u>READING INTERNATIONAL INC</u> [ RDI ]		k all applicable) Director Officer (give title below)	X X X	10% Owner Other (specify below)		
X Form 4 Transacti	•		Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name <b>and</b> Ticker or Trading Symbol		ationship of Reporting	Deres			
<u> </u>	•								

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)				5. Amount of Securities Beneficially Owned at end of	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership
				Amount	(A) or (D)	Price	Issuer's Fiscal Year (Instr. 3 and 4)	Indirect (I) (Instr. 4)	(Instr. 4)
Class B Voting Stock	09/19/2022		J4 <sup>(1)(2)(3)</sup>	307,166.4	A	(1)(2)(3)(4)	357,166.4 <sup>(5)</sup>	D	

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 6. Date Exercisable and 1. Title of 3. Transaction 3A. Deemed 5. Number 7. Title and 8. Price of 9. Number of 11. Nature 10. Expiration Date (Month/Day/Year) Derivative Security Transaction Code (Instr. Amount of Securities Derivative Security of Indirect Beneficial Conversion Execution Date derivative Ownership or Exercise (Month/Day/Year) if any Derivative Form: Securities Underlying (Instr. 3) Price of Derivative (Month/Dav/Year) 8) Securities (Instr. 5) Beneficially Direct (D) Ownership Acquired Derivativ Owned or Indirect (Instr. 4) Security (Instr. (I) (Instr. 4) Following Security (A) or Disposed Reported Transaction(s) 3 and 4) of (D) (Instr. 3, 4 (Instr. 4) and 5) Amount Number of Date Expiration (A) (D) Exercisable Date Title Shares

## Explanation of Responses:

1. As further described by Ms. Ellen Cotter in an amendment to her Schedule 13D filed on November 2, 2022 (the "Schedule 13D/A"), on September 19, 2022, the settlement agreement and release, dated July 1, 2022 (the "Settlement Agreement"), between her and Ms. Margaret Cotter, each, individually, as co-trustee of the James J. Cotter Living Trust (the "Living Trust"), co-executor of the Estate of James J. Cotter, Sr. and co-trustee of the James J. Cotter, Jr. and trustee of the Living Trust, Christopher D. Carico, as guardian ad litem for the minor, unborn and unascertained beneficiaries of the Living Trust, and Cecelia Packing Corporation, received final and non-appealable approval from the applicable courts (the date of such approval, the "Effective Date").

2. On the Effective Date, ownership of the 614,332.8 shares of Voting Stock in the Living Trust transferred directly and automatically to Ms. Ellen Cotter and Ms. Margaret Cotter as individuals, giving each of them pecuniary interest in 50% (307,166.4) of such shares. As described in the Schedule 13D/A, the SBJC Trust (a voting trust of which Ms. Gina Cotter is sole trustee and of which her and Mr. James J. Cotter, Jr.'s children are the beneficiaries pursuant to the Settlement Agreement) previously held the right to receive these shares of Voting Stock.

3. On the Effective Date, Ms. Ellen Cotter and Ms. Margaret Cotter became obligated to pay the SBJC Trust for such right \$7,788,000 (payable in installments as described in the Schedule 13D/A). In consideration for the \$7,788,000, the heirs of Mr. James J. Cotter, Jr. gave up any claim they might have to any shares of Voting Trust Voting Stock held by the Estate and/or the Voting Trust.

4. The monetary values allocated to assets in the Settlement Agreement (including the 614,332.8 shares of Voting Stock) do not represent the actual or perceived values of such assets, but rather these agreed-to monetary payments represent the parties to the Settlement Agreement taking into account the dismissal of a multitude of longstanding litigation matters and resolve for the parties certain inherent litigation risk that could continue if a settlement was not reached.

5. Also includes 50,000 shares of Class B Common Stock owned directly by Ms. Ellen Cotter.

## Remarks:

All capitalized terms not otherwise defined herein are defined in the Schedule 13D/A. The above transactions are being reported late due to inadvertent administrative oversight. Ms. Ellen Cotter disclaims beneficial ownership of all shares of Voting Stock, except to the extent of her pecuniary interest therein. For information on voting and dispositive power over the shares reported herein, which may differ from the pecuniary interest reported herein, see the Schedule 13D/A.

/s/ Ellen Cotter

02/14/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.